

RESULTS OF THE FIRST 6 MONTHS

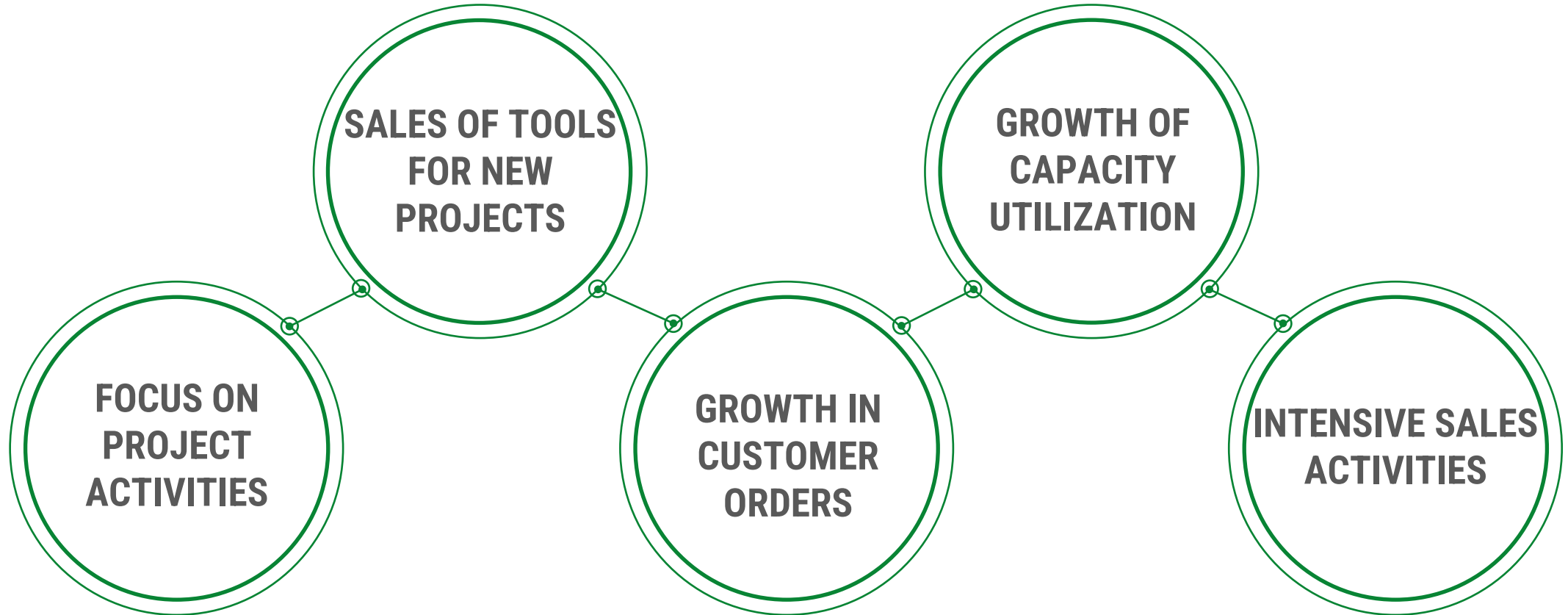


2024

CONTENT

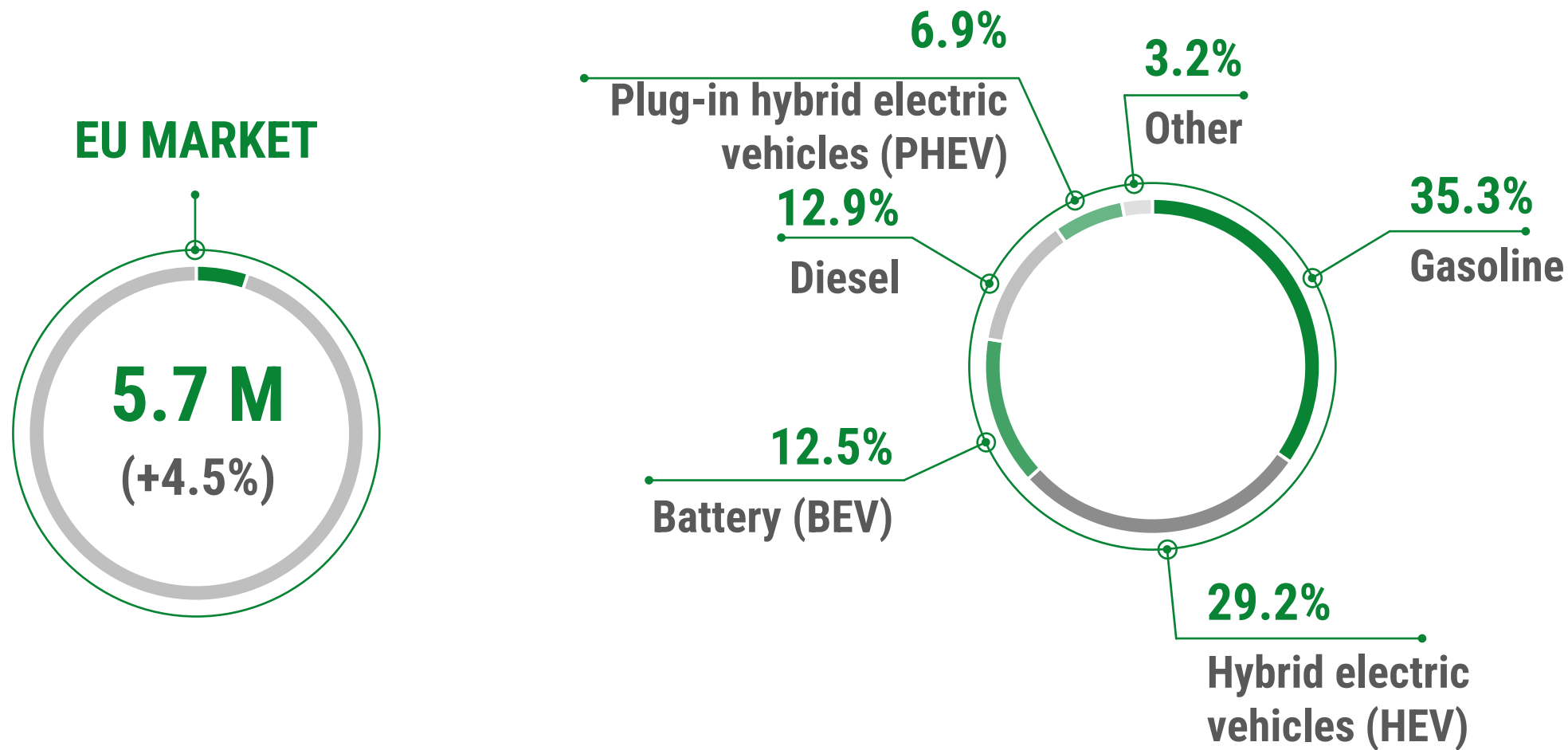
- 1 MAIN FEATURES H1 2024
- 2 FINANCIAL RESULTS H1 2024
- 3 EXPECTATIONS

MAIN FEATURES H1 2024



THE NEWLY REGISTERED CAR MARKET

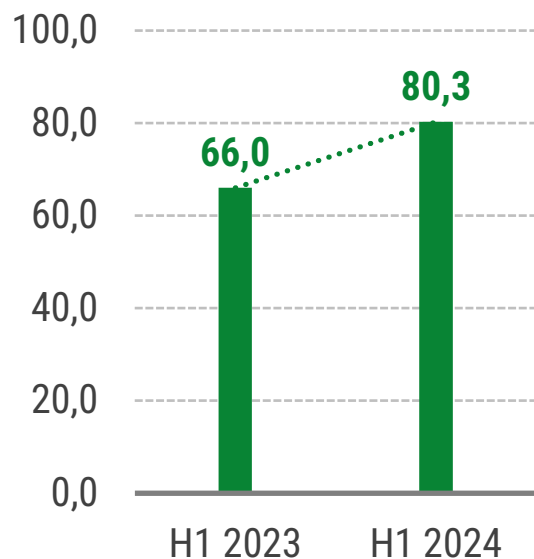
1



OPERATING REVENUE

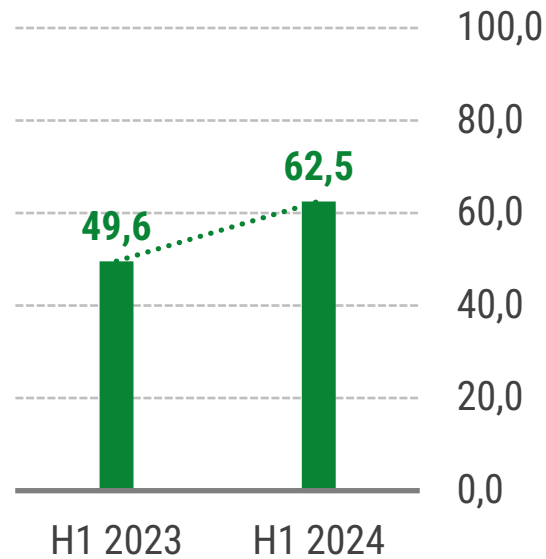
AD PLASTIK GROUP

■ Revenue (M€)+21,6%



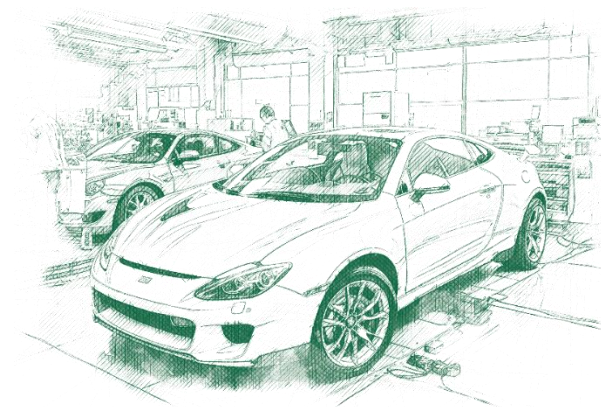
AD PLASTIK D.D.

■ Revenue (M€)+26,1%

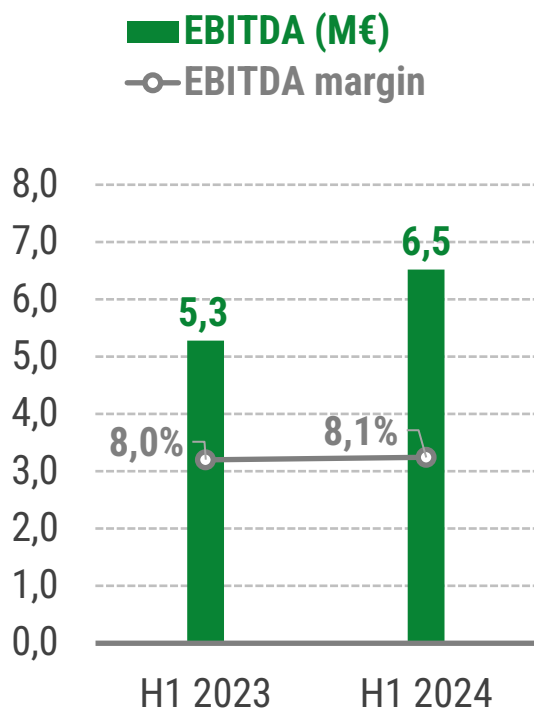


EFFECT ON REVENUE

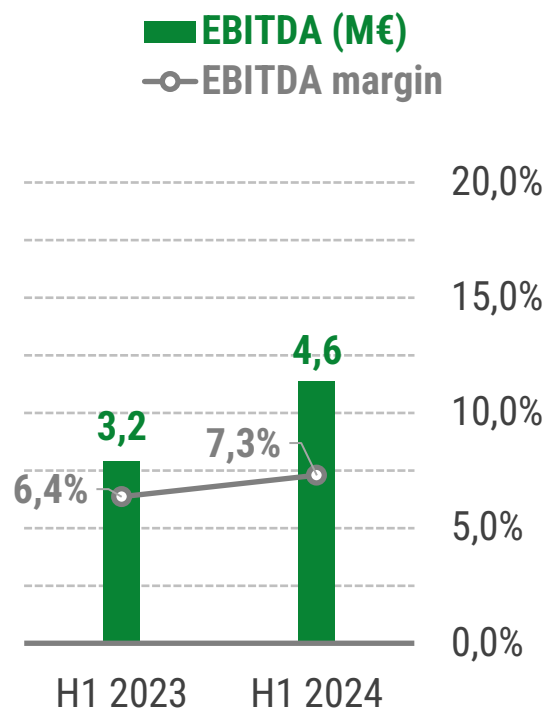
- SALES OF TOOLS FOR NEW PROJECTS
- GROWTH IN CUSTOMER ORDERS



AD PLASTIK GROUP



AD PLASTIK D.D.

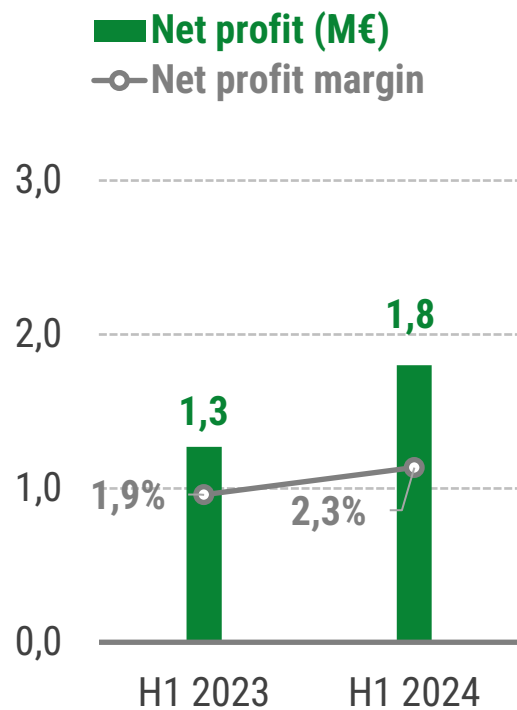


EFFECT ON EBITDA

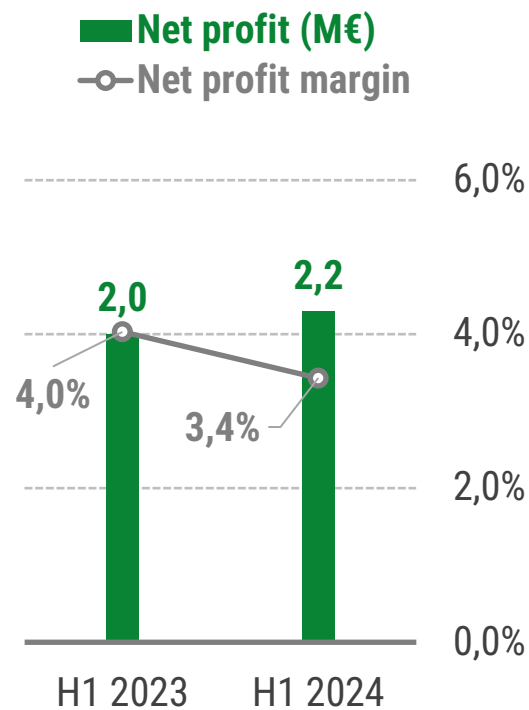
- REVENUE GROWTH
- TOOLS EFFECT
- INDUSTRIALIZATION OF NEW PROJECTS

NET PROFIT

AD PLASTIK GROUP



AD PLASTIK D.D.

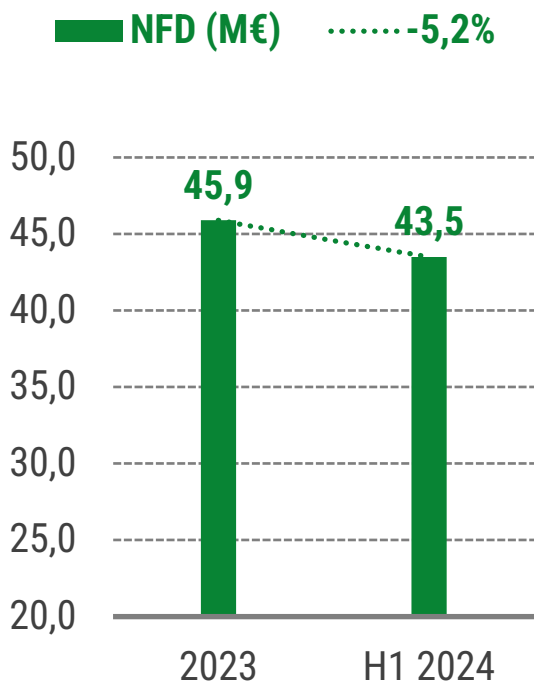


EFFECT ON NET PROFIT

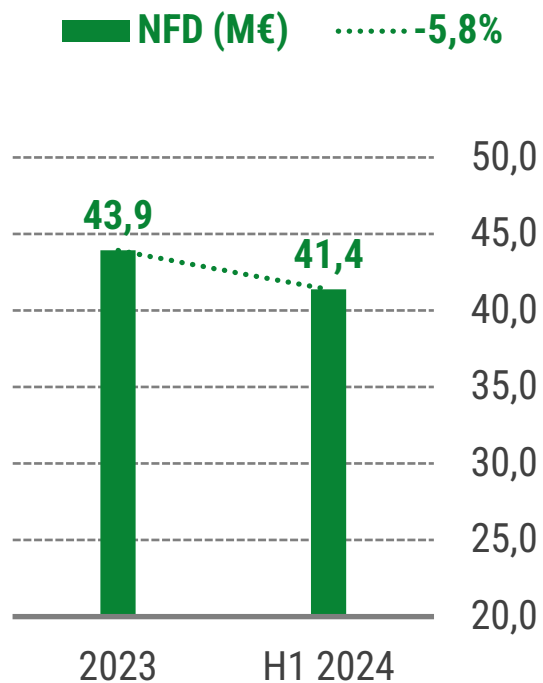
- EFFECTS FROM EBITDA
- EFFECT OF EXCHANGE RATE DIFFERENCES IN THE GROUP
- EAPS PROFIT AND DIVIDEND

NET FINANCIAL DEBT

AD PLASTIK GROUP



AD PLASTIK D.D.



EFFECT ON DEBT

- COLLECTION OF CHARGES FOR TOOLS WITHIN NEW PROJECTS
- FINANCING OF SPECIFIC INVESTMENTS AND PACKAGING



AFFILIATED COMPANY EAPS (JV)

2

REVENUE	56.7 M€
----------------	----------------

EBITDA	5.2 M€
---------------	---------------

EBITDA MARGIN	9.2%
----------------------	-------------

NET PROFIT	2.9 M€
-------------------	---------------

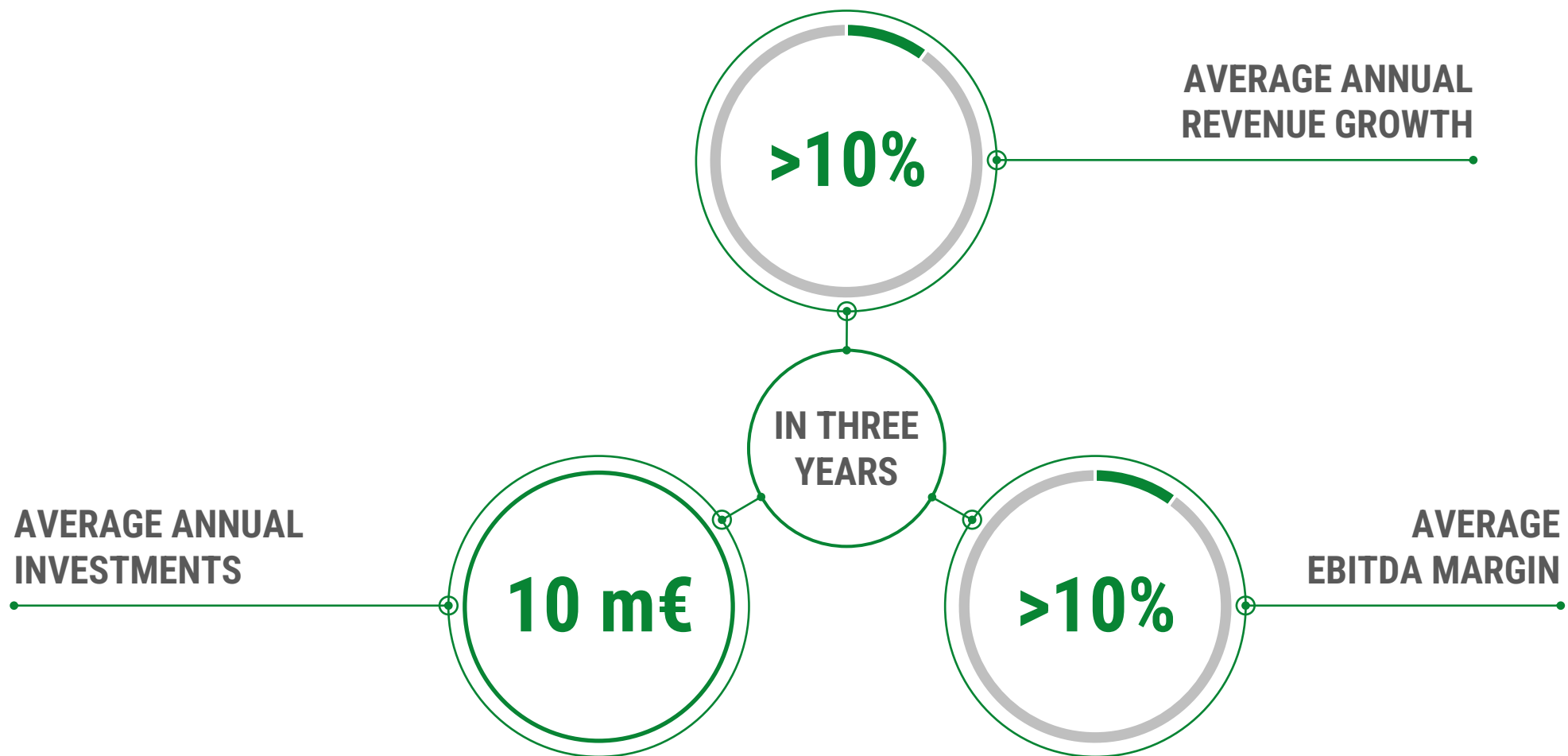
CAPEX	3.6 M€
--------------	---------------

CASH ON ACCOUNT	10.9 M€
------------------------	----------------



- VEHICLE MODEL REPLACEMENT
- PRODUCTION START-UP COSTS
- EXPECTED REVENUE GROWTH

EXPECTATIONS





QUESTIONS & ANSWERS