

REZULTATI PRVIH 6 MJESECI



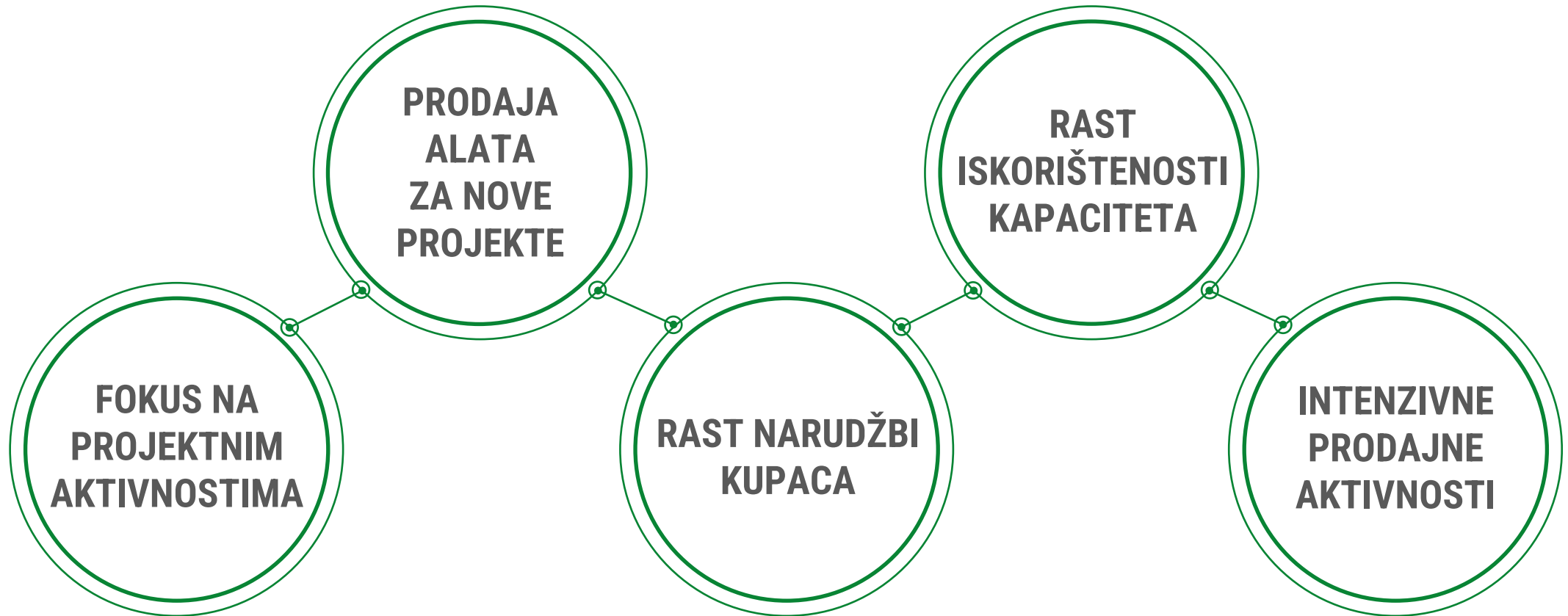
2024

SADRŽAJ

- 1 GLAVNA OBILJEŽJA H1 2024.
- 2 FINANCIJSKI REZULTATI H1 2024.
- 3 OČEKIVANJA

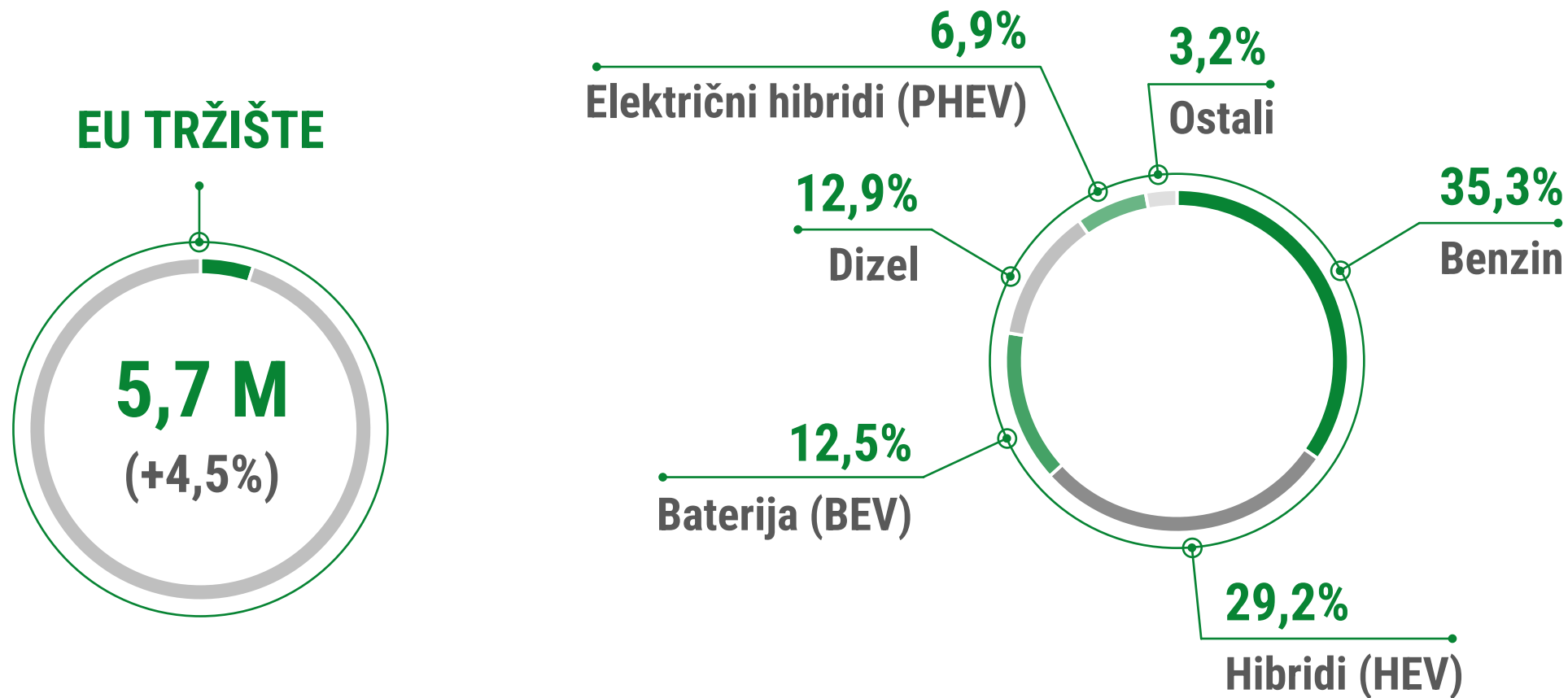
GLAVNA OBILJEŽJA H1 2024.

1



TRŽIŠTE NOVOREGISTRIRANIH AUTOMOBILA

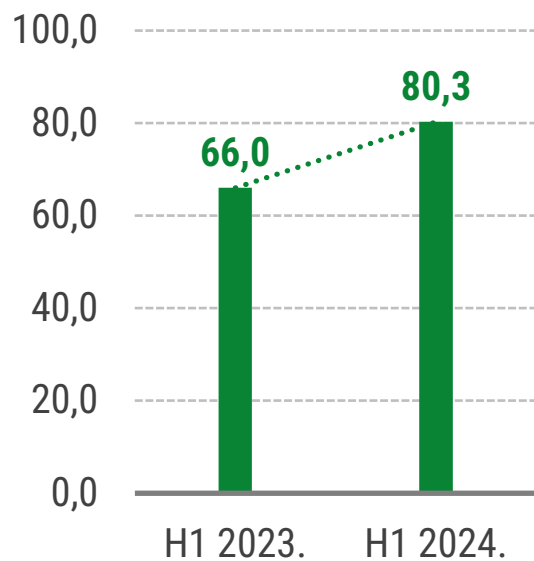
1



POSLOVNI PRIHODI

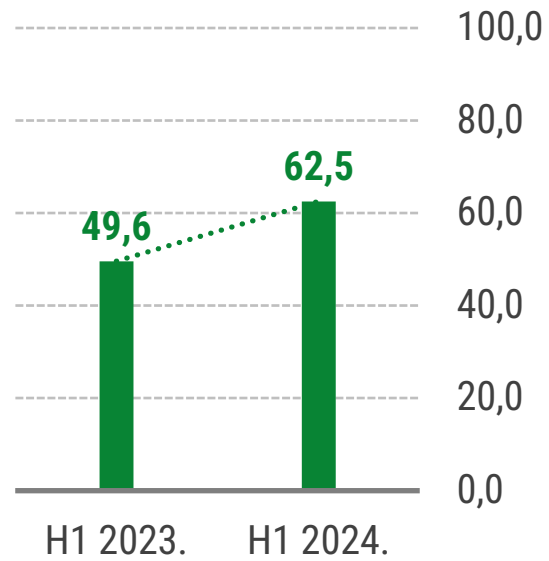
AD PLASTIK GRUPA

■ Prihodi (M€)+21,6%



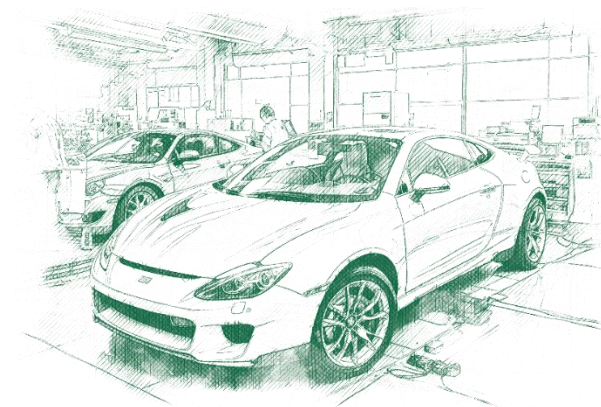
AD PLASTIK D.D.

■ Prihodi (M€)+26,1%

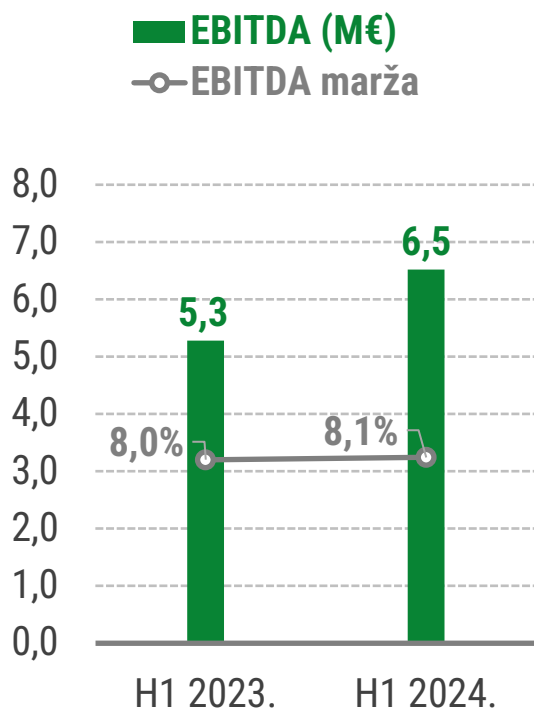


UTJECAJ NA PRIHODE

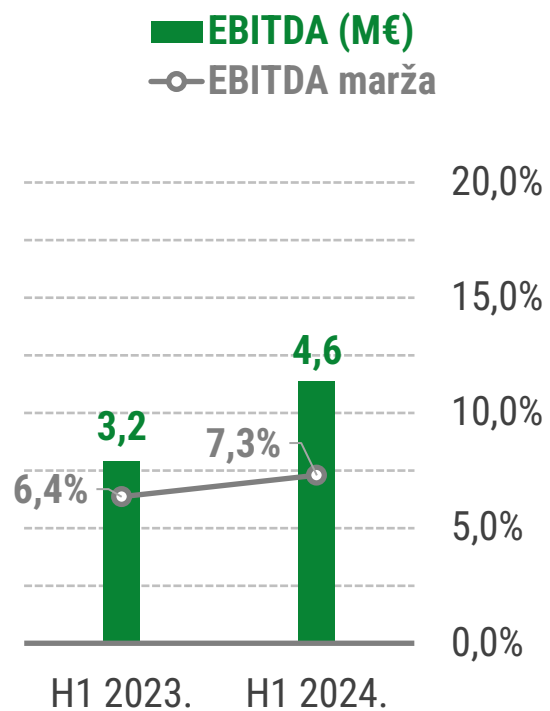
- PRODAJA ALATA ZA NOVE PROJEKTE
- RAST NARUDŽBI KUPACA



AD PLASTIK GRUPA



AD PLASTIK D.D.



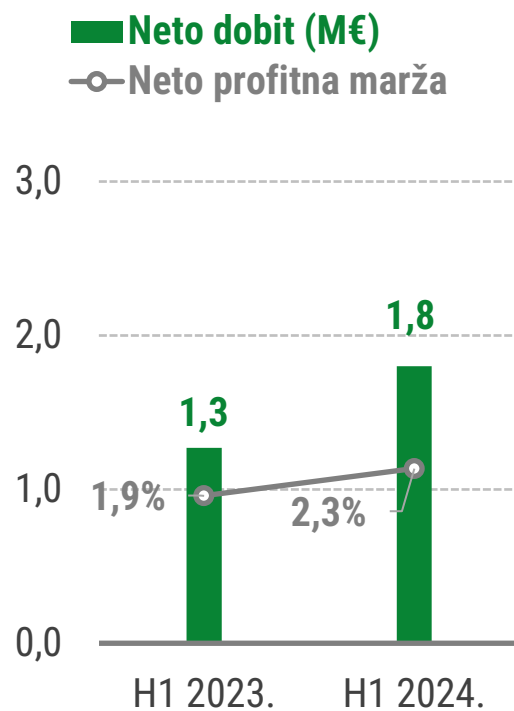
UTJECAJ NA EBITDA

- RAST PRIHODA
- EFEKT ALATA
- INDUSTRIJALIZACIJA NOVIH PROJEKATA

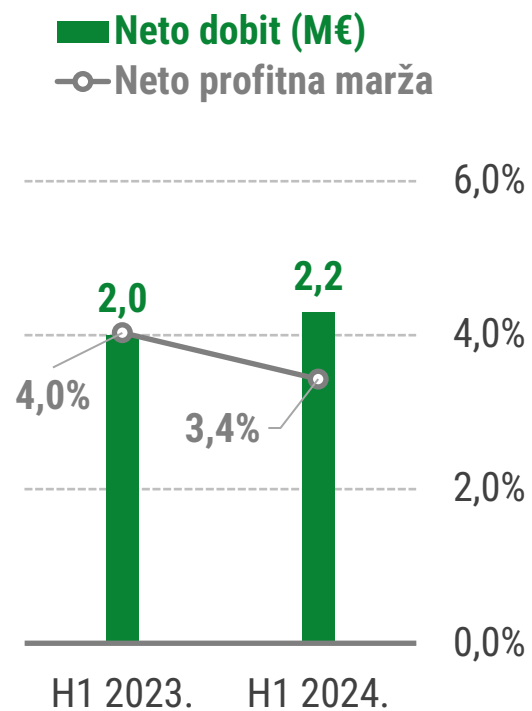
NETO DOBIT

2

AD PLASTIK GRUPA



AD PLASTIK D.D.

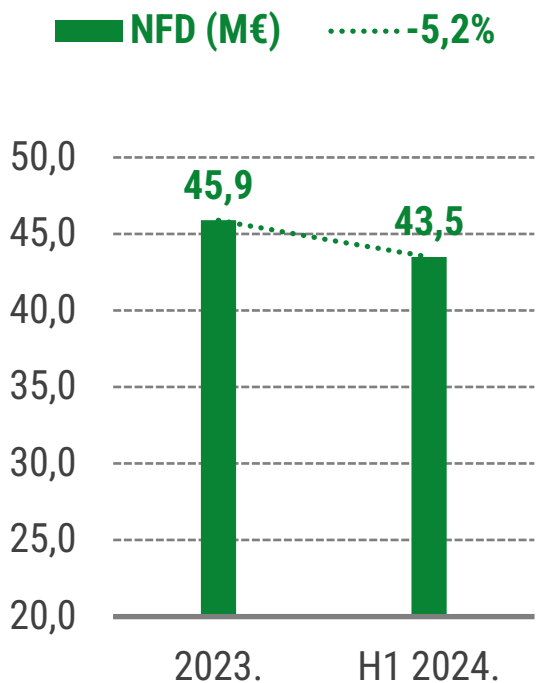


UTJECAJ NA NETO DOBIT

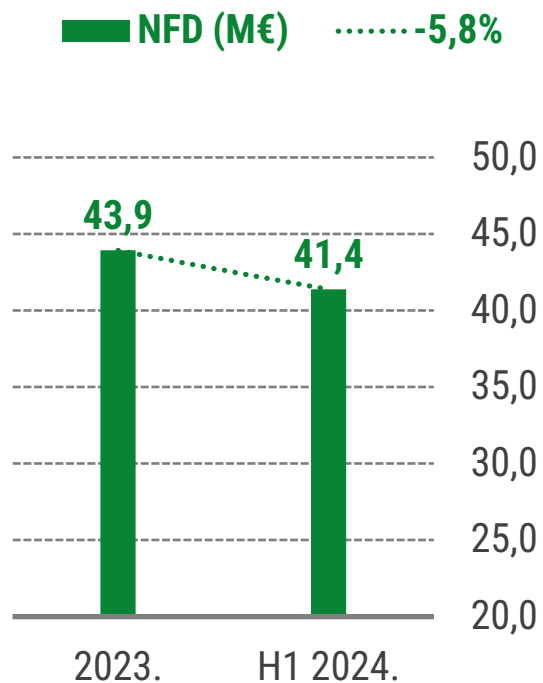
- EFEKTI IZ EBITDA-e
- EFEKT TEČAJNIH RAZLIKA U GRUPI
- DOBIT I DIVIDENDA EAPS-A

NETO FINANCIJSKI DUG

AD PLASTIK GRUPA



AD PLASTIK D.D.



UTJECAJ NA DUG

- NAPLATA ALATA PO NOVIM PROJEKTIMA
- FINANCIRANJE SPECIFIČNIH INVESTICIJA I AMBALAŽE



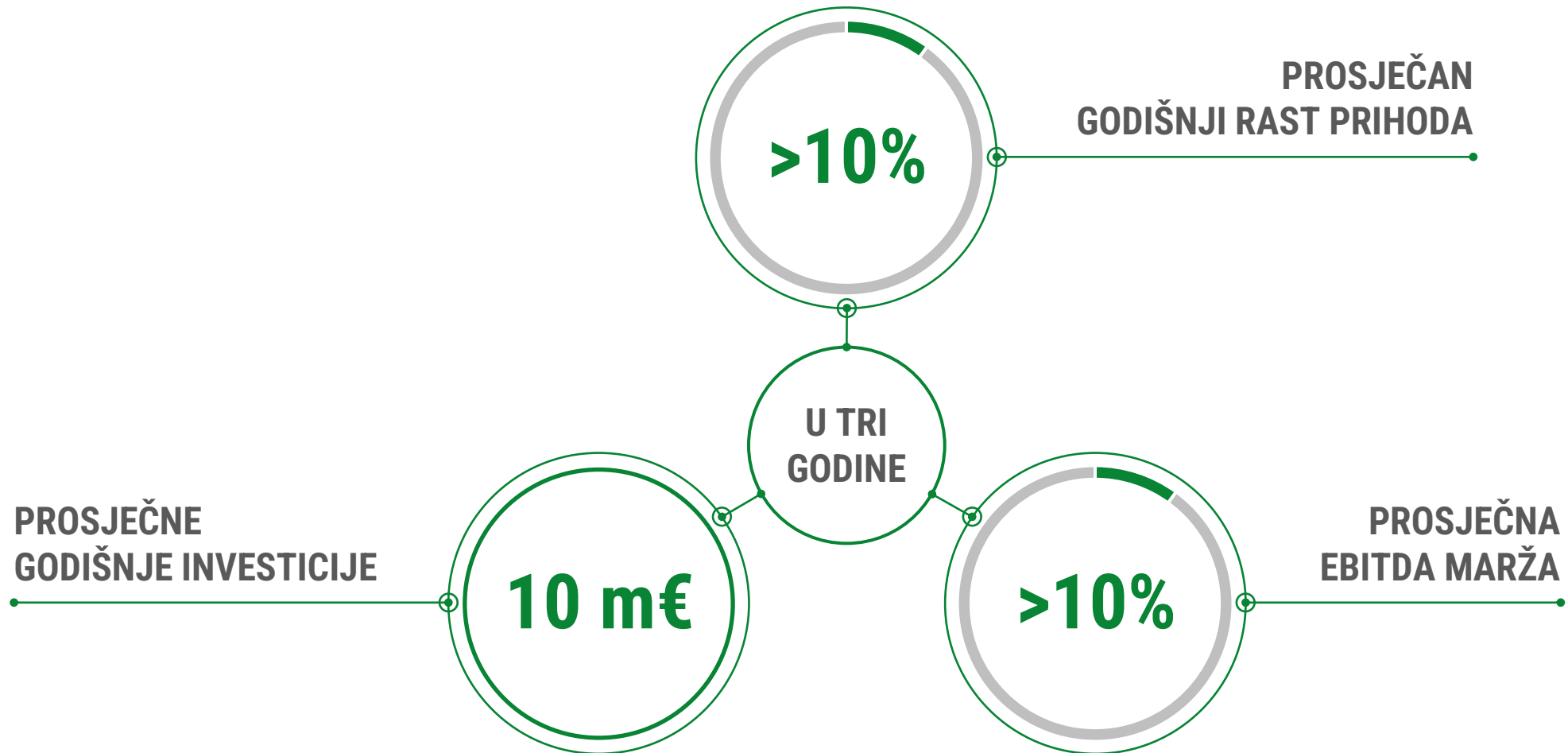
PRIDRUŽENO DRUŠTVO EAPS (JV)

2

PRIHODI	56,7 M€
EBITDA	5,2 M€
EBITDA MARŽA	9,2%
NETO DOBIT	2,9 M€
CAPEX	3,6 M€
NOVAC NA RAČUNU	10,9 M€



- ZAMJENA MODELA VOZILA
- TROŠKOVI POČETKA PROIZVODNJE
- OČEKIVANI RAST PRIHODA





PITANJA I ODGOVORI